## **iAutoAlert**

# **Staff Calls from iPass**

Calling Staff members has never been easier than utilizing the iAutoAlert features built into your iPass database.

Calling Directly from the iPass iAutoAlert Folder

#### Security Settings:

Users must be given security access to make calls using iAutoAlert in iPass. Go to Security, Manage Users, search for and select the user. At the bottom of the screen, under Extra Security Options, select **Can Call Using iAutoAlert** and click on Submit to update the user.

Extra Security Options								
<b>~</b>	Can overload classes.	<b>~</b>	Can enter period attendance from daily attendance					
<b>~</b>	Can submit student scheduler from schedule screen.	<b>~</b>	Can enter grades for closed terms					
<b>~</b>	Can create course conflicts from schedule screen.	<b>V</b>	Can clear previous student schedules.					
<b>~</b>	Can delete student records.	<b>V</b>	Can Update Prior Year Grades.					
<b>~</b>	Can input daily attendance on all home rooms.	<b>~</b>	Can Update All Competency Groups.					
<b>~</b>	Can Edit ANY Student on Find Page.	<b>V</b>	Teacher Can View ANY Student in View Only.					
<b>~</b>	Can View ANY Student on Find Page.	<b>V</b>	Can View Locker Combinations.					
<b>~</b>	Can Update All Competencies.	<b>V</b>	Attendance Clerk?					
<b>~</b>	Can Delete Success Plans	<b>V</b>	Can Submit Batch Reports					
<b>~</b>	Can Alter User Fee Invoices and Payments	<b>V</b>	Can Email Discipline Notifications					
<b>~</b>	Can View/Update SSN							
<b>~</b>	Can View Confidential in Staff View Only							
	Can Delete Uploads							
	Can Call Using iAutoAlert							

**Please Note:** A message must be previously recorded for the school for the message list to appear on the guardian and staff calls screen. Once an administrator of iAutoAlert has recorded a message it will appear for the users given the extra security option of "Can Call using iAutoAlert."

Directions for recording messages in iAutoAlert can be found in the Resource Center in the iAutoAlert folder.

## **Staff Phone Calls from iPass:**

## Open the iAutoAlert Folder and Click on Staff Phone Calls

Mobile_Ipass						
User Fees	» SEARCH EMPLOYEE					
Location Monitor		Found Foorshop				
🗀 Lunch System	as the train and the	Saved Searches				
🔄 iAutoAlert	Modily/Edic: Acuve with	Cell Numbers Only   All Active Employees   Al	I Principais (nome & cell)			
Call Types	Save As:	✓ Save Search Criteria:				
Calls to iAutoAlert	You may use Enter/Deturn or Click Search					
Guardian Phone Calls iAutoA	Last Name:	Emp ID:	State ID (MEPID):			
Staff iAutoAlert Calls     Success Plans	Department: Allance Art	Bidg 107045 Bidg 123 Bidg 221	Job Type: Principal			
Payroll     Biographical System     Attendance System	X ** Al ** Active Employee Status: Exited	X *** All ***  Phone Type: BEEPER NUMBER	⊻ == All ==			
Grading System	InActive X ** Al **	[CAR PHONE <u>X</u> ** All **				
Scheduling System	ABCDE	EFGHIJKLMNOPQRSTU	VWXYZ			
Discipline System						
Alerts		>SEARCH & SAVE CRITERIA >> CLEAR				
Deports						

Search for Staff members by filters:

Last Name	Enter Staff Last Name or multiple separated by comma, no space
Employee ID	Enter Locally assigned Employee Id
State ID(MEPID)	Enter State Assigned ID (MA MEPID#)
Department(s)	Select Department or multiple
Building(s)	Select Building or multiple
Job Type(s)	Select Job Type or multiple
Employee Status	Select employee status or multiple: Active, Exited, Retired, etc.
Phone Types	Select Phone Type or multiple: home, work, cell

Click SEARCH & SAVE CRITERIA to search for staff and save the search criteria.

Name	Employee ID	State ID (MEPID)	Building	<u>Department</u>	<u>Job Type</u>	<u>Status</u>	Check All Clear All Phone
<u>, Fra</u>	990002	0					✓ 4449994894 #
Aaron, Mary Helene	910414	50524504					<ul> <li>✓ 4073941659 HOME</li> <li>✓ 3334445678 #</li> <li>✓ 4072422457 Cell</li> </ul>
adams,	990064	0					
Adams, Mary	10003	50900293	ipass High School	Admin	Teacher		<ul> <li>✓ <u>000-000-4765 HOME PHONE</u></li> <li>✓ <u>666-234-5567 12 Main Contact</u></li> </ul>
adams, ss	1621	0					
Adams, SS	7777	0	Bldg 107045	Soc.Std.	Teacher		
Ahanian, Barbara	11532	50988746	Bldg 107045	Admin	Principal	Working	508-999 Adams, Mary
<u>Aiello, Joanne</u>	1602	0				Exited	<ul> <li>✓ 000-001-5839 HOME PHONE</li> <li>✓ 000-001-5840 CELL PHONE</li> </ul>
AIELLOO, Staff	12345	0	Bldg QQ	Staff	Substitutes	Active	
ALLEN, PE nm	1486	0	Bldg 107045	Admin	Substitutes	Active	
Alther, Shirley	10010	0	Bldg 107045	Eng	Substitutes		
Alveres, Shimon	10029	0	ipass High School	Busn	Custodial	Active	✓ <u>978-334-0988 11 #</u>
alves, nina	14701	0					
<u>Alves, Nina Nicole</u>	910274	50821504	Bldg 123	Tech.Ed.		Active	<ul> <li>✓ 000-004-2038 CELL PHONE</li> <li>✓ 000-004-2039 179 Father's Work #</li> </ul>
alves, nina alves	1624	0					
Anders, Kayla P	1639	0	ipass High School	Admin	Seceratry	InActive	✓ 508-444-5321 Cell
ANDERSON, BETH	1320	0	ipass High School	Eng	Teacher	Working	818-261-8431 Cell

Employees will appear listed below according to filters/search criteria:

By default, all employee phone numbers are checked.

Uncheck as necessary or use the Clear All or Check All functions to select employees to receive your message.

Mouse over phone numbers will reveal name of employee.

### Select a Message and Schedule the Call

Select the message to be sent from the Recorded Messages drop-down menu.

» GUARDIANS OF STUDENTS MESSAGING								
Students *								
Recorded Message: Open House 9 23 10 reminder 🛛 💌 💿								
Call Description:								
Call When: Specify Date/Time Below 💌								
Call Start Date:								
Call Start Time:								
>> SEND CALL								
Student	<u>Grade</u>	Room	Guardians	Check All Clear All	Phone	Guardian Address		
No records match search criteria, please try again								

To preview the selected message before scheduling or sending, click on O. File will open in your default audio player (QuickTime, WindowsMediaPlayer, etc.) in a new window in your browser.

Enter the description of your message in Call Description (Open House, etc).

Select Call Now or Specify Date/Time Below Enter the call date in Call Start Date Enter the start time in Call Start Time

Click on **SEND CALL** to schedule or send the call now.

### **Create a Template for Future Use**

Using Saved Searches, type a name for your template in the box for Save Search Criteria. Example: Grade 9 & 10 Guardians: Type the name of the template to be created in the box next to Save Search Criteria.



Select the appropriate fields for filtering: Grade Level, Phone Types, Legal Status, etc. Click on SEARCH & SAVE CRITERIA to create the template.

To use the template, go to Guardian Phone Calls and click on the Template at the top of the screen. The template name will appear in the "Save As" box and the saved search criteria will automatically be populated on the screen.



Once the employees appear listed below, select a message and send your call as described in Select a Message and Schedule the Call